

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of Indiana**

In re Adayana, Inc.

Case No.

Debtor(s)

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
ComVest Capital II L.P. 525 Okeechobee Blvd., Suite 1050 West Palm Beach, FL 33401	Jeremy Downs ComVest Capital II L.P. 525 Okeechobee Blvd., Suite 1050 West Palm Beach, FL 33401 312-201-3893	Blanket Lien		13,250,000.00 (12,028,525.96 secured)
Vora, Geeta Sunderlal 62 E Golden Lake Rd Circle Pines, MN 55014	Vora, Geeta Sunderlal 62 E Golden Lake Rd Circle Pines, MN 55014 763-780-8837	Promissory Note		361,209.00
Parell, Jeffrey 5504 Halifax Ln Edina, MN 55424	Parell, Jeffrey 5504 Halifax Ln Edina, MN 55424 952-996-0114	Promissory Note		260,972.00
Mehta, Ramesh 20536 E Meghan Ct Walnut, CA 91789	Mehta, Ramesh 20536 E Meghan Ct Walnut, CA 91789 909-869-6330	Promissory Note		208,611.00
Shambot, Steve 7974 Sailboat Key Blvd S #601 S Pasadena, FL 33707	Shambot, Steve 7974 Sailboat Key Blvd S #601 S Pasadena, FL 33707 952-945-9363	4/16/2009 Promissory Note - \$52,395.00 8/22/2011 Promissory Note - \$55,840.00		108,235.00
SHI International Corp PO Box 92121 Dallas, TX 75395-2121	SHI International Corp PO Box 92121 Dallas, TX 75395-2121 888-764-8888	Trade Debt		105,000.00
Peterson, Daniel 4945 Lonsdale Blvd E Northfield, MN 55057	Peterson, Daniel 4945 Lonsdale Blvd E Northfield, MN 55057 507-645-9712	Promissory Note		104,306.00
SSI Financial c/o Stan Kagin 2905 E Dean Parkway #B Minneapolis, MN 55416	SSI Financial, c/o Stan Kagin 2905 E Dean Parkway #B Minneapolis, MN 55416 612-922-4312	Promissory Note		104,167.00

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(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Heenan, Lucille & George 4309 College Heights Cir Bloomington, IL 55437-2116	Heenan, Lucille & George 4309 College Heights Cir Bloomington, IL 55437-2116 952-844-9441	Promissory Note		52,486.00
Buelt, Dave 11396 Bayhill Way Indianapolis, IN 46236	Buelt, Dave 11396 Bayhill Way Indianapolis, IN 46236	Promissory Note		52,486.00
CP Pyramid Associates L.P. c/o Sterling American Property IV, LP 111 Great Neck Rd., Suite 408 Great Neck, NY 11021	Becky Fields CP Pyramid Associates L.P. 111 Great Neck Rd., Suite 408 Great Neck, NY 11021 becky.fields@cassidyturley.com	Rent		43,174.38
Sivertrson, Wayne 2422 Unity Ave N Golden Valley, MN 55422	Sivertrson, Wayne 2422 Unity Ave N Golden Valley, MN 55422 763-522-9090	Promissory Note		40,560.00
McGladrey LLP 5155 Paysphere Circle Chicago, IL 60674	Michael Pottratz McGladrey LLP 5155 Paysphere Circle Chicago, IL 60674 Michael.Pottratz@mcgladrey.com	Accountant Fees		10,000.00
Furber Timmer Zahn, PLLP 2050 Canadian Pacific Plaza 120 S 6th S Minneapolis, MN 55402-1801	Ted Furber Furber Timmer Zahn, PLLP 120 S 6th St., Suite 2050 Minneapolis, MN 55402-1801 tfurber@e-lawfirm.com	Legal Fees		6,525.82
Ethos IT 5943 Ascending Heights Dr. IN 46200	Ethos IT 5943 Ascending Heights Dr. Indianapolis, IN 46234 317-858-9381	IT Services		4,200.00
Main Street Partners, L.L.P. 7450 France Ave S Minneapolis, MN 55435	Main Street Partners, L.L.P. 7450 France Ave S Minneapolis, MN 55435	Rent		2,024.11
Ernst & Young LLP PO Box 640382 Pittsburgh, PA 15264-0382	Joe Macri Ernst & Young LLP PO Box 640382 Pittsburgh, PA 15264-0382 joe.macri@ey.com	Accountant Fees		1,756.00
BMO Harris Bank 770 N. Water St. NW8 Milwaukee, WI 53202	James Moloy BMO Harris Bank 770 N. Water St. NW8 Milwaukee, WI 53202 317-684-5287	Guaranty of debt of AGB, an Adayana Company, Inc. and Vertex Solutions, Inc.	Contingent Unliquidated	Unknown

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**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date 10/14/13

**Signature**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.